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FOUNDED IN 1878

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SENT _____ NOT SENT _____

FAX COVER SHEET

DATE: 4/28/03

ATTENTION: Ea. Marx

FROM: Martin Katz

REGARDING: Ser. No. 09/858,207

PAGES TRANSMITTED: 3 + This Transmittal Page

ADDITIONAL MESSAGE:

Signed Certificate - Sorry

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FOUNDED IN 1876

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April 28, 2003

Attention: Examiner Irene Marx
Commissioner for Patents
Washington, D.C. 20231

Via Fax (703) 308-0294

**Re: Title: "Mutants Which Produce a
Potentiator of Bacillus Pesticidal Activity"**
Inventor: Outtrup et al.
Serial No.: 09/858,207; Date Filed: May 15, 2001
Our Ref.: VAL6131P0208(A)US

Dear Examiner Marx:

Per our telephone conversation on Friday, April 25, attached to this letter is a Terminal Disclaimer for the above referenced application.

Very truly yours,

By Martin Katz
Martin L. Katz

MLK:cb
Encl.